

**Loehmann's**  
**Weekly Cashflow**  
In 000's

DIP - Pre-Arrange - 46 Stores	Week #	Memo	1	2	3	4	4 week Totals
	Week Ending	Plan	Plan	Plan	Plan		
		11/13/2010	11/20/2010	11/27/2010	12/4/2010	12/11/2010	
Memo - Retail Sales*		6,541.8	6,265.4	8,786.9	6,142.3	7,006.9	<b>28,201.6</b>
Comp% - week		-21.9%	-23.8%	-15.9%	-21.0%	-20.1%	
Comp Sales% - month				-18.0%			
*Retail sales excludes fragrance, gold card & mag. Sales		28,638.1					
<b>Cash Receipts</b>	11/14	<i>Credit card</i>					
Cash Receipts (incl. fragrance, gold card, etc.)	<i>Ch. 11 Filing</i>	<i>Co. holdback</i>					
Sales Tax Collected	5,772.6	6,610.6	6,199.2	8,434.1	6,295.6	<b>27,539.4</b>	
Other	346.4	491.6	671.9	484.9	362.0	<b>2,010.4</b>	
B of A	-	(1,500.0)	-	-	-	<b>(1,500.0)</b>	
	1,235.0	-	1,552.0	-	-	<b>1,552.0</b>	
<b>Total Cash Collected</b>	<b>7,354.0</b>	<b>5,602.2</b>	<b>8,423.1</b>	<b>8,919.1</b>	<b>6,657.5</b>	<b>29,601.9</b>	
<b>Cash Disbursements</b>							
<i>Total Employee Related</i>	329.0	1,841.9	339.6	1,975.4	362.1	<b>4,519.0</b>	
<i>Total Occupancy</i>	302.0	-	94.0	780.0	2,455.6	<b>3,329.6</b>	
<i>Total Sales Taxes</i>	34.0	991.1	884.2	97.3	292.0	<b>2,264.6</b>	
<i>Total Merch. - Cost of Goods</i>	2,878.0	2,888.7	2,961.8	2,384.0	2,509.5	<b>10,744.0</b>	
<i>Other Non-Merchandise Expenses</i>		<i>Comm. fee</i>					
Capex	-	-	-	15.0	15.0	<b>30.0</b>	
Interest Expense	-	571.4	163.7	-	-	<b>735.1</b>	
Other Operating Expenses	1,857.0	364.6	972.4	260.4	582.3	<b>2,179.7</b>	
<i>Total Other Non-Merch. Expenses</i>	<b>1,857.0</b>	936.0	1,136.1	275.4	597.3	<b>2,944.8</b>	
<i>Total Professional Fees</i>	915.0	-	-	-	-		
<b>Total Disbursements</b>	<b>6,315.0</b>	<b>6,657.8</b>	<b>5,415.7</b>	<b>5,512.1</b>	<b>6,216.4</b>	<b>23,802.0</b>	
<b>Net Cash Flow</b>	<b>1,039.0</b>	<b>(1,055.6)</b>	<b>3,007.4</b>	<b>3,406.9</b>	<b>441.1</b>	<b>5,799.9</b>	
<b>Pre-Petition Loan Balance</b>		<i>Interim DIP period</i>					5,799.9
<b>Post-Petition Loan Balance</b>		(30,543.3)	(22,120.2)	(13,201.1)	(6,543.6)		
<b>Total Ending Loan Balance</b>		(1,055.6)	(6,471.3)	(11,983.4)	(18,199.8)		
		(31,598.9)	(28,591.5)	(25,184.5)	(24,743.4)		
<b>Availability</b>							
Accounts Receivable availability	85%	1,727.0	1,727.0	1,727.0	1,843.0	1,843.0	
Inventory Availability		34,843.4	32,765.5	29,695.7	29,550.2	30,074.1	
Borrowing Base after Reserves (\$45mm Line)		34,278.5	34,015.7	31,937.9	28,868.0	28,565.4	
Total Revolver + DIP Balance		(30,543.3)	(31,598.9)	(28,591.5)	(25,184.5)	(24,743.4)	
Open L/C's		(528.0)	(840.5)	(1,125.0)	(1,125.0)	(2,355.0)	
<b>Credit line Availability</b>		<b>3,207.2</b>	<b>1,576.3</b>	<b>2,221.4</b>	<b>2,558.5</b>	<b>1,467.0</b>	
<b>NOLV rates used above</b>		<b>83.0%</b>	<b>83.0%</b>	<b>80.1%</b>	<b>80.1%</b>	<b>80.1%</b>	

The accompanying financial information is based on information provided by Loehmann's. The Clear Thinking Group LLC has not audited or otherwise verified the information provided to us, nor will we provide any assurances as

Plan as of: **11/13/2010**